

**NOTICE OF THE CREDITORS' MEETING OF TRIDENT EXPLORATION CORP.,  
FORT ENERGY CORP., FENERGY CORP., 981384 ALBERTA LTD.,  
981405 ALBERTA LTD. AND 981422 ALBERTA LTD.,  
(collectively, hereinafter referred to as "Trident")**

Capitalized terms used and not otherwise defined in this Notice are as defined in the Creditors' Meeting Order, dated June 3, 2010.

**NOTICE IS HEREBY GIVEN** that the Plan of Compromise and Arrangement of Trident dated May 31, 2010 (as may be amended from time to time, the "**Plan**") was filed pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**") with the Alberta Court of Queen's Bench (the "**CCAA Court**") on June 1, 2010. The Plan contemplates the compromise of the rights and claims of Trident's Affected Creditors (as defined in the Plan).

Important documents which you should review (the "**Information Package**"), including the Plan, the Meeting Order, and the Monitor's Thirteenth Report, are available from the website of the Court-appointed monitor, FTI Consulting Canada ULC (the "**Monitor**") (<http://cfcanada.fticonsulting.com/trident>). If you are unable to access this website, you may obtain a copy of the Information Package by contacting the Monitor by e-mail at [trident@fticonsulting.com](mailto:trident@fticonsulting.com) or by telephone at (403) 770-1691. Details of the Plan and the distributions to be made thereunder to creditors are more fully described in the Monitor's Thirteenth Report enclosed in the Information Package<sup>1</sup>.

**NOTICE IS ALSO HEREBY GIVEN** that Trident may vary, modify, amend, or supplement the Plan:

1. By way of supplementary or amended and restated plan or plans of compromise or arrangement or both filed with the CCAA Court (an "**Amended Plan**") at any time or from time to time prior to the commencement of the Creditors' Meeting (as defined hereafter), provided that Trident obtains the prior consent of FTI Consulting Canada ULC, in its capacity as the Court-appointed monitor of Trident (the "**Monitor**"), and the Required Backstop Parties (as defined in the Plan), or an order of the CCAA Court on no less than two business days notice to the Required Backstop Parties, to any such variation, modification, amendment or supplement. Any such Amended Plan will, for all purposes, be deemed to be part of and incorporated into this Plan. Any such variation, modification, amendment or supplement shall be posted on the Monitor's website <http://cfcanada.fticonsulting.com/trident> (the "**Monitor's Website**") on the day on which it is filed with the CCAA Court and notice will be provided to the CCAA Proceedings service list. Creditors are advised to check the Monitor's Website regularly. Creditors who wish to receive written notice of any variation, modification, amendment or supplement to the Plan should contact the Monitor by email at [trident@fticonsulting.com](mailto:trident@fticonsulting.com), by telephone at (403) 770-1691, or at the address of the Monitor listed in the Plan.

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<sup>1</sup> The Plan has minor changes to paragraphs 4.02(a), 7.02, and 7.04 compared to the version attached as Appendix B to the Monitor's Thirteenth Report.

2. By proposing any such variation, modification of, or amendment or supplement to the Plan during the Creditors' Meeting, provided that (a) Trident obtains the prior consent of the Monitor and the Required Backstop Parties to any such variation, modification, amendment or supplement, and (b) oral notice of such variation, modification, amendment or supplement is given to all Creditors entitled to vote present in person or by proxy at the Creditors' Meeting prior to the vote being taken, in which case any such variation, modification, amendment or supplement shall, for all purposes, be deemed to be part of the Plan. Any variation, amendment, modification or supplement at the Creditors' Meeting will be promptly posted on the Monitor's Website and filed with the CCAA Court as soon as practicable following the Creditors' Meeting.
3. After the Creditors' Meeting, and both prior to and subsequent to the obtaining of an Order sanctioning the Plan (the "**Sanction Order**"), Trident may at any time and from time to time vary, amend, modify or supplement the Plan without the need for obtaining an Order of the CCAA Court or providing notice to the Creditors, if Trident, the Required Backstop Parties and the Monitor, acting reasonably and in good faith, determine that such variation, amendment, modification or supplement is of an administrative nature that is not adverse to the financial or economic interests of any of the Affected Creditors under the Plan and is necessary in order to give effect to the substance of the Plan or the Sanction Order. The Monitor shall post a notice of such variance, amendment, modification or supplement to the Plan on the Monitor's Website, together with the varied, amended, modified or supplemented language.

**NOTICE IS ALSO HEREBY GIVEN** that the order of the CCAA Court dated June 3, 2010 (the "**Meeting Order**") established the procedures for Trident to call, hold and conduct a meeting of its Creditors (the "**Creditors' Meeting**") to consider and vote on the Plan. For the purpose of considering and voting on the Plan, and receiving distributions thereunder, the Affected Claims of the Affected Creditors shall be grouped into a single class under the Plan.

**NOTICE IS ALSO HEREBY GIVEN** that the Creditors' Meeting will be held at the following date, time and location:

Date: June 16, 2010

Time: 10:00 a.m. (Mountain time)

Location: Crystal Ballroom, Fairmont Palliser Hotel  
133 9th Avenue SW  
Calgary, Alberta

Only those Affected Creditors with a Proven Claim or a Disputed Claim (each such creditor, an "**Eligible Voting Creditor**") (or their respective proxyholders) will be eligible to attend the Creditors' Meeting and vote on the Plan. The votes of Affected Creditors holding Disputed Claims will be separately tabulated by the Monitor, and Disputed Claims will be resolved in accordance with the Claims Order and the Meeting Order prior to any distribution on account of

such Disputed Claims. Holders of an Unaffected Claim (as defined in the Plan) will not be entitled to attend and vote at the Creditors' Meeting.

Any Eligible Voting Creditor who is unable to attend the applicable Creditors' Meeting may vote by proxy. Further, any Eligible Voting Creditor who is not an individual may only attend and vote at the Creditors' Meeting if a proxyholder has been appointed to act on its behalf at such Creditors' Meeting.

Proxies, once duly completed, dated and signed, must be sent by email to the Monitor, or if cannot be sent by email, delivered to the Monitor at the address of the Monitor as set out on the Proxy form. Proxies must be received by the Monitor by no later than 12:00 noon. (Mountain time) on the last Business Day preceding the date set for the Creditors' Meeting or any adjournment thereof. Proxies may also be delivered by hand to the Chair prior to the commencement of the Creditors' Meeting. After commencement of the Creditors' Meeting, no Proxies can be accepted by the Monitor.

**NOTICE IS ALSO HEREBY GIVEN** that if the Plan is approved by the Required Majorities (as defined below) at the Creditors' Meeting, Trident shall seek approval of the Plan by the CCAA Court at a motion for the Sanction Order, which motion shall be returnable before the CCAA Court at 10:00 a.m. (Calgary time) on June 18, 2010, or as soon after that date as the matter can be heard (the "**Sanction Hearing**"). Any person wishing to oppose the motion for the Sanction Order must serve upon the lawyers for both Trident and the Monitor as well as those parties listed on the Service List as posted on the Monitor's Website, by not later than 5:00 p.m. (Calgary time) on June 17, 2010, a copy of the materials to be used to oppose the motion for approval of the Plan, setting out the basis for such opposition.

**NOTICE IS ALSO HEREBY GIVEN** that in order for the Plan to become effective:

1. the Plan must be approved at the Creditors' Meeting by the affirmative vote of a majority in number, representing not less than two-thirds in value of the voting claims, of Eligible Voting Creditors, in person or by proxy (the "**Required Majorities**");
2. the Plan must be sanctioned by the CCAA Court; and
3. the conditions to the implementation of the Plan as set out in the Plan must be satisfied or waived.

The Information Package, including the Plan, and the Monitor's Thirteenth Report may be obtained from the Monitor's Website (<http://cfcanada.fticonsulting.com/trident>), or by requesting one from the Monitor by email at [trident@fticonsulting.com](mailto:trident@fticonsulting.com) or by telephone at (403) 770-1691. **You should review the Information Package carefully.**